EXHIBITOR ACADEMY

Enhance your expo experience

What's New. What's Needed. What's Next.

IFDA 2023 Solutions Conference

September 11-13, 2023 Fort Worth, TX



Activate Your Brand

- Welcome and Introductions
 - Lead Retrieval
 - Exhibitor Guest Badge Program
 - Exhibitor Information
- Preparing for the Event
- Staffing the Booth
 - Building the Team
 - Roles & Responsibilities
 - Training
 - Expectations
 - Body Language & Dress
- Enhancing & Detracting from the Experience
- Recap
- Questions?



IFDA Exhibitor Information

IMPORTANT DEADLINES

Discount Price Deadline for Custom Shepard Rentals

Friday, August 11, 2023

Exhibitor Appointed Contractor Notification Deadline

Friday, August 11, 2023

First Day for Warehouse Deliveries Without a Surcharge

Friday, August 11, 2023

Discount Price Deadline for Standard Shepard Orders

Monday, August 21, 2023

Last Day for Warehouse Deliveries Without a Surcharge

Tuesday, September 5, 2023

Last Day for Warehouse Deliveries*

Friday, September 8, 2023

*Date indicated is last day freight can arrive to advanced warehouse with guarantee of delivery to booth for exhibitor move-in.

First Day Freight Can Arrive at Show Site

Sunday, September 10, 2023 | 8:00AM

Please note! Shepard will be closed on September 4 in observance of the Holiday. No shipments will be accepted. Please notify your carrier.

Booth Package

Items provided in your booth, per exhibitor:

- B' High Backwall Drape with 3' High Sidewall Drape
- 7" x 44" Cardstock Identification Sign

Show Colors

Show Drape Color(s): Black Aisle Carpet Color: Tuxedo

Exhibit Show Schedule

GENERAL EXHIBITOR MOVE-IN

Sunday, September 10, 2023 - 8:00AM to 6:00PM Monday, September 11, 2023 - 7:00AM to 9:00AM

EXHIBIT HOURS

Monday, September 11, 2023 - 11:00AM to 2:30PM Monday, September 11, 2023 - 5:00PM to 6:30PM Tuesday, September 12, 2023 - 11:00AM to 2:30PM

EXHIBITOR MOVE OUT

Tuesday, September 12, 2023 · 2:30PM to 7:00PM Wednesday, September 13, 2023 · 8:00AM to 12:00PM

FREIGHT REROUTE BEGINS'

"All outbound carners must be checked in by this time

Wednesday, September 13, 2023 | 10:00AM

Shipping Addresses

ADVANCE WAREHOUSE SHIPMENT ADDRESS

Exhibiting Co. Name & Booth Number IFDA's Solutions Conference YRC c/o Shepard Exposition Services 12340 East Northwest Highway Dallas, TX 75228

Warehouse hours: Monday - Friday 8:00AM - 4:00PM

DIRECT TO SHOW SITE SHIPMENT ADDRESS

c/o Shepard Exposition Services
Exhibiting Co. Name & Booth Number
IFDA's Solutions Conference
Fort Worth Convention Center
1201 Houston St
Ft Worth, TX 76102



IFDA Exhibitor Information

Attendee Lists

All exhibitors will have access to a Pre-Conference attendee list (sent out 10-14 days prior). New this year, a *Post-Conference* attendee list will be included in your booth package.

Exhibitor Badges

All exhibitors will receive two complimentary passes per each 10x10' booth. Once your complimentary passes are used, each additional booth personnel registration is \$595. Currently registered exhibitors will receive promo codes to register your booth staff. On-site upon arrival at the Fort Worth Convention Center, exhibitors and all attendees will check in and retrieve their badge with an express registration area.

Hotel Reservations

Once you have registered your booth staff, they will receive the housing information in their confirmation email along with the booking links.

Exhibitor Guest Program

The opportunity to invite customers, clients, or friends to attend the Solutions Conference. Exhibitor contacts will receive instructions on how to register guests.

Sponsorship Opportunities

Be sure to check out the <u>sponsorship opportunities</u> and enhance your company's presence at the Solutions Conference. If you have additional ideas of how to increase your company's visibility through sponsorship, please contact Matthew Sherring, Director, Business Development at 703-962-9936 or <u>msherring@ifdaonline.org</u> to learn more.

Please Note: IFDA does not use third party providers for attendee lists or travel for this conference. If you are contacted by anyone claiming to provide lists, hotel or other travel arrangements, they are not endorsed by or affiliated with IFDA.



IFDA Solutions Conference by the #'s

of attendees are making final buying decisions or recommendations

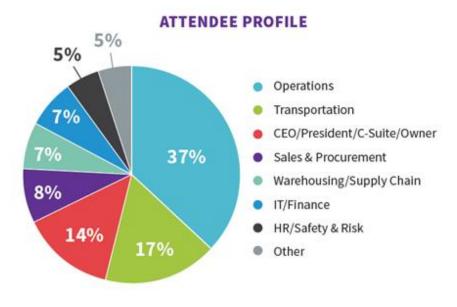
Exhibitors: 170+ Attendance: 1,500+

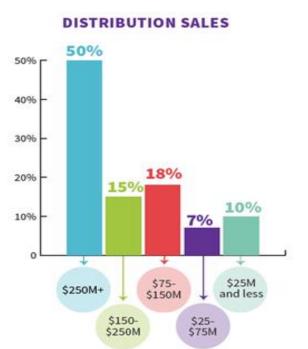
Workshops: 30+ Expo Floor: 40,000

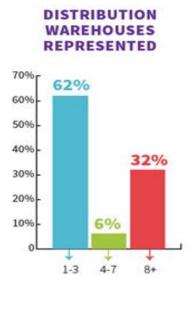
SF

and over 15 hours

of Networking!









Preparing for the Event



Preparing for the Event Collect Pre-Event Details



Share the following information with Shepard before the event

- Contact Information
- Orders
- Method of Payment
- Outbound Shipping



Preparing for the Event On-Site Information



Bring with you

- Copies of your orders and layouts (hard copy or digital)
- Freight tracking information
 - Carrier and assigned tracking numbers
 - The items (and quantity) shipped
 - Address you used to ship from and date of shipment
 - Address you shipped to (advance warehouse or direct to event)



Preparing for the Event Measuring Your Success



- Track measurable metrics that matter, such as leads generated, booth traffic, engagement with attendees, and sales completed at the event
- Follow up with warm leads from the event in a timely manner to build those relationships
- Track the ROI of the event cost to participate, staffing required, booth design/layout/flow, attendee feedback



Preparing for the Event

Pre-, Onsite, and Post-Event Path to Success



PRE-EVENT



ONSITE



POST-EVENT



ONGOING



3 MONTHS OUT

- · Set goals & objectives
- · Identify booth staff
- · Create promotions

2 MONTHS OUT

- Begin email outreach, every 2 weeks
- Become familiar with event & layout
- Order promotions
- Make travel arrangements

6 WEEKS OUT

- Review ESM and order final show services
- Send VIP Invites

1 MONTH OUT

- · Train staff
- Ship materials
- Launch social campaign
- · Create event offer hashtag

3 WEEKS OUT

 Prepare lead fulfillment packets

1 WEEK OUT

· Send reminder emails

2

BEFORE THE EVENT

- Coordinate exhibit build out
- Pick up badges/passes
- Check on freight status
- Order onsite services
- · Hold in-booth meeting
- Send same day thank you email to booth visitors
- · Promote gathering or VIP event
- Execute according to your plan
- Promote event presence, especially through social
- Implement lead retrieval

DURING THE EVENT

- Send same day thank you email to booth visitors
- · Promote gathering or VIP event
- Execute according to your plan
- Promote event presence, especially through social
- · Implement lead retrieval
- Review booth selection

AFTER THE EVENT

 Coordinate outbound material handling



WITHIN ONE WEEK

- Follow up with MQLs and forward to sales team
- Survey staff, existing customers and partners
- Send thank you notes to partners, guests and staff
- Finalize invoices, track expenses
- Hold post-show staff meeting to discuss results and solicit input for improvements
- Prepare post-event analysis and share with stakeholders/executives
- Post event-related content, including photos and/or videos, and consolidate these assets for future event promotion opportunities



LONGER TERM

- Measure and analyze event ROI/ROAS/ROR/ROO
- Compile survey results and optmize future plans
- Nurture sales leads/SQLs
- Review actual expenditures against planned costs
- Add leads to email nurture list and share ongoing updates
- Provide post-show discount for booth attendees on the fence
- Engage on social media and reshare event content to keep the conversation going
- Review event technology used for future planning



Preparing for the Event Planning Your Booth Products & Services



- Build appropriate space for One on One or Group Demonstrations
- Keep lighting and sight lines in mind
- Create a script Highlight the product and market differentiators
- Look for ways to engage attendees, to draw them in and hold their interest
- Keep groups around your booth in mind and let show management know your booth plans



Preparing for the Event Planning Your Booth Customer Connections



- Create an inviting space with color, touch, sound and visuals
- Incentivize customers and prospects to stop by your booth
- Consider catering services with show management approval
- Create a booth experience different from your competitors
- Don't push the hard sell, personalize the experience for your guests



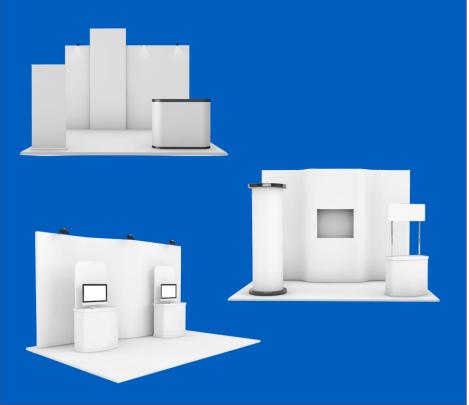
Preparing for the Event Planning Your Booth Branding



- Keep your booth design on point with your brand
- Stick with professional quality images
- Take advantage of moving sight and sound motion through video
- Focus your messaging short and sweet
- Use social media opportunities at the event to extend your branding



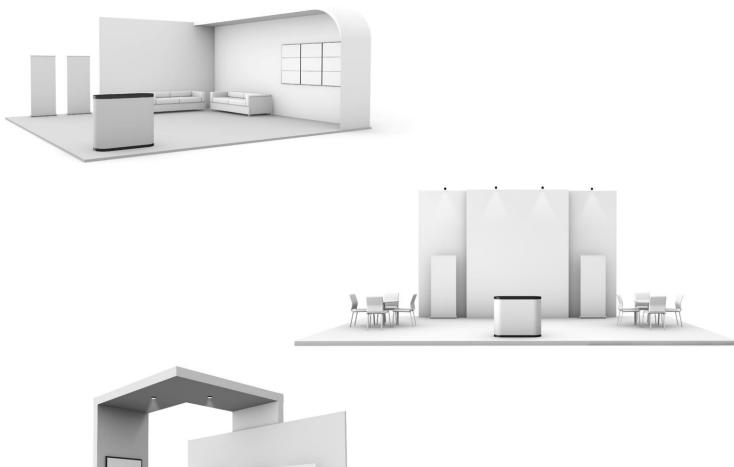
Preparing for the Event Booth Design & Layout

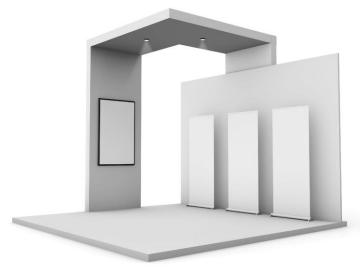


- Visualize your booth from the attendee's perspective
- Look for interactive opportunities
- Use all the booth space, both in the center and on the perimeter
- Double-check booth specifications and orders to ensure they match



Preparing for the Event Planning Spaces







Preparing for the Event Location, Location, Location



Identify your booth location in relation to:

- Restrooms
- Registration
- Food & beverage
- Networking areas
- First aid
- Competitors & friendlies
- Exhibitor services
- Stages, demonstrations, activities or giveaways



Preparing for the Event Promoting Your Presence



- Invite targeted prospects and existing customers to join you at the event
- Create a promotional offer in advance for show attendees
- Be seen and heard before the event and share thought leadership
- Collaborate with influencers or partners
- Create a web microsite specific to the event with helpful tips for the event
- Schedule and prepare social media and email campaigns to reach customers and prospects
- Tease out information and announcements around the event



Staffing the Booth



Staffing the Booth **Building the Team**



Who?

- Energetic and personable
- Positive and engaged
- Responsible and motivated
- Helpful and caring

Numbers?

- 2 booth staff minimum
- Match your staffing to your booth objectives



Staffing the Booth

Roles & Responsibilities



- Booth Captain/Lead responsible for the experience, answering questions, making final decisions
- Greeter/Host friendly, welcoming person to draw in booth traffic
- Demonstrator/Presenter product or service expert, technical lead
- Lead Qualifier sales team member to follow up and meet customer expectations



Staffing the Booth **Training**



Be a communicator

- Introduce yourself
- Find out what brings them to the show
- Identify their challenges
- Offer solutions
- Offer samples
- Obtain their information
- Follow up



Staffing the Booth **Expectations**



- Stay positive, always with a smile
- Connect with attendees, not coworkers
- Refrain from checking phone and laptops
- · Refrain from eating in the booth
- Keep your booth clean and tidy
- Ensure you comply with show rules and communicate with event organizers
- Establish appropriate dress code
- Establish a schedule for staffing the booth, client meetings, networking, etc.
- Establish "after-hours" activities, behavior and opportunities



Staffing the Booth Booth Booth Camp



- Hold an internal strategy meeting before the event to define goals and objectives
- Meet during the event to tweak booth layout, messaging, roles, etc.
- Regroup after the event to optimize, ensure follow up, measure ROI



Staffing the Booth Body Language & Dress - Head



- Head nod in agreement, listen with intent and stay focused on the attendee
- Mouth welcome attendees with a smile
- Eyes maintain eye contact to connect with attendees without staring



Staffing the Booth Body Language & Dress - Arms



- Arms keep your arms relaxed, open at your side
- Hands use your hands to guide, communicate and emphasize
- Greetings avoid unnecessary contact and let the attendee guide the interaction; a wave, handshake or fist bump can all be appropriate



Staffing the Booth Body Language & Dress - Legs



- Stand Straight legs side by side, not crossed
- Feet form a "V" with your feet to welcome attendees



Staffing the Booth Body Language & Dress - Body Position and Posture



- Body Position stay focused and stand to greet attendees
- Posture keep your body upright and refrain from leaning on booth furniture or fixtures



Staffing the Booth Body Language & Dress - Dress



- Business Formal vs. Casual vs. Branded
- Stay consistent with your branding and company personality
- Wear appropriate, comfortable clothing and footwear









Enhancing & Detracting from the Experience



Enhancing & Detracting from the Experience Do's & Don'ts



- DO stand in the booth, DON'T sit unless an attendee wishes to sit
- DO take breaks, DON'T eat or drink in the booth
- DO keep your breath fresh, DON'T chew gum in the booth
- DO stand straight, DON'T lean or fidget
- DO stay focused, **DON'T** disrupt other booths



Enhancing & Detracting from the Experience Incentivize Attendees

Offer attendees something of value, such as a discount or a free trial, to encourage them to engage with your booth and learn more about your products/services.





Enhancing & Detracting from the Experience Invest & Be Present



- Staffing a booth takes time, talent, and resources.
- Don't cut corners in designing your booth or training your staff.
- Create a well-designed, strategic, and most important, eye-catching booth to stand apart.
- Invest in the event so attendees will invest in you.



Enhancing & Detracting from the Experience Qualify & Follow Up with Leads



- Make sure you know how to capture and qualify leads, and then follow up with the leads you generated.
- Send personalized emails, make phone calls, or even schedule face-to-face meetings to keep the conversation going.



Enhancing & Detracting from the Experience Refine Your Process



- Measure your success by tracking metrics such as the number of leads generated, the amount of traffic to your booth, and the ROI of your participation.
- Use this information to improve your strategy for future events.



Enhancing & Detracting from the Experience Don't Ignore the Competition



- Be aware of your competition and how you can differentiate yourself.
- Not understanding your competition can lead to missed opportunities and lost leads.



Enhancing & Detracting from the Experience Be Prepared



- Being unprepared can lead to missed opportunities and negative experiences for attendees.
- Be prepared for technical issues, staffing shortages, and other unexpected situations.



Recap

- √ Have a plan and be prepared from the start
- ✓ Set measurable goals and objectives
- ✓ Design your space to meet your objective
- ✓ Build and train a great team and assign roles
- √ Give attendees a reason to seek you out
- ✓ Be authentic to your brand and look the part
- ✓ Understand the event audience
- √ Follow up during and after the event



Questions?

Contact- Matthew Sherring with IFDA at msherring@ifdaonline.com

Contact- Cory Smith with Shepard at csmith@shepardes.com

